

CONTENTS

| | |
|------------------------|------|
| <i>Acknowledgments</i> | ix |
| <i>Foreword</i> | xi |
| <i>Introduction</i> | xiii |

PART I Large-Cap Mutual Fund Managers

| | |
|---|----|
| CHAPTER ONE—GROWTH WINNER Richie Freeman, Smith Barney Aggressive Growth Fund | 3 |
| CHAPTER TWO—VALUE WINNER David Dreman, Scudder-Dreman High Return Equity Fund | 15 |
| CHAPTER THREE—CORE WINNER William H. Miller III, Legg Mason Value Trust | 41 |
| CHAPTER FOUR—RELATIVE-VALUE WINNER Christopher C. Davis, Davis New York Venture Fund | 57 |

PART II Mid-Cap Mutual Fund Managers

| | |
|---|-----|
| CHAPTER FIVE—GROWTH WINNER John Calamos, Calamos Growth Fund | 81 |
| CHAPTER SIX—VALUE WINNER Wallace R. Weitz, Weitz Partners Value Fund | 95 |
| CHAPTER SEVEN—CORE WINNER Richard F. Aster, Jr., Meridian Value Fund | 109 |

PART III Small-Cap Mutual Fund Managers

CHAPTER EIGHT

Jeff Cardon, Wasatch Small Cap Growth Fund 123

CHAPTER NINE

Joel C. Tillinghast, Fidelity Low-Priced Stock Fund 135

CHAPTER TEN

Bill Ricks and Team, AXA Rosenberg U.S. Small Cap 149

PART IV Global and Foreign Mutual Fund Managers

CHAPTER ELEVEN

Bill Wilby, Oppenheimer Global Fund 163

CHAPTER TWELVE

Jeff Everett, Templeton Foreign Fund 179

PART V Sector and Bond Mutual Fund Managers

CHAPTER THIRTEEN

Sam Isaly, Eaton Vance Worldwide Health Sciences Fund 199

CHAPTER FOURTEEN

Bob Rodriguez, FPA New Income, Inc. 215

Index 233