

CONTENTS

Acknowledgments	ix
1 The First Step	1
2 An Investor's Best Friend—Asset Allocation	21
3 Guerrilla Warfare: You Versus Your Portfolio	37
4 I Own That Company!	51
5 The Shopping Mall of Investments	71
6 Help! I'm Running out of Money!	93
7 The Steady Staples of a Well-Balanced Portfolio: Bonds, Cash, and REITS	107
8 When Good Investing Goes Bad	133
9 Harvard, Yale, or Your Local Community College: What Can You Afford?	153
10 Make April 15th Your Favorite Day	169
11 Guarding Against the Financial Pitfalls of Death	197

12	Financial Suits of Armor	217
13	Why You Shouldn't Count on the Government's Help for Your Retirement	245
14	Where Do You Want Your Money to Take You Today?	279
15	You Can't Take It with You	315
	Glossary of Financial Terms	335
	Index	341